

An introduction to **cklg** accountants

Welcome to CKLG Accountants

In addition to offering everything one would expect of an accountancy practice, CKLG Accountants also boast a breadth of business knowledge and a worldly expertise that may surprise you. We're confident that we have the experience and resources to handle all aspect of your finances, and the enthusiasm to advise and manage these finances proactively.

You can be involved as little or as much as you wish; either way, we always make a point of understanding your circumstances fully. We are never afraid to challenge your approach if we feel there is a better alternative.

Meet the Team

Janet Cronk - CEO

Janet is CEO of CKLG and our Private Client Director. Her focus is on providing strategic tax planning and wealth management for entrepreneurs and private individuals as well as for their families and their family trusts.



Experience

Janet became a tax partner in a national firm of Accountants in 1990. In 1997 she joined Jones Golding as Tax Partner and following our merger in 2007 she has built up a strong Private Client Team in CKLG.

Janet's expertise covers:

- Tax and wealth management for individuals and their families
- Capital gains tax planning, particularly land and property sales
- Inheritance tax planning
- Trust tax, trust management and advice
- Non-UK domiciled clients and non resident issues
- Entrepreneurial tax advice, particularly in start up situations
- Retirement strategies

Qualifications:

BSc , FCA , CTA

Lisa Burdett – Director

Lisa is a director of CKLG and her focus is on the audit and accounts side of the business for both corporate and non-corporate entities.



Experience

Lisa qualified with a London practice, joined Cannon Kinsman Lingard in 1997 and became a partner in 2001. Following our merger in 2007 to form CKLG she has expanded on her client portfolio providing audit and accounting services to a wide range of clients.

Lisa's expertise covers:

- Audits
- Charity accounts and audits
- Compliance work
- Corporate tax and tax planning
- Solicitors accounts regulatory audits
- General business advice

Qualifications:

FCCA, MAAT

Lawrence Golding - Director

Lawrence is Business Client Director and one of the firm's Senior Statutory Auditors. His focus is on helping business clients to improve their profitability and keep taxes to a minimum through efficient tax planning.



Experience

Lawrence trained with a national firm of accountants and left in 1988 to co-found Jones Golding, which merged in 2007 to form CKLG. He has played a key part in developing the enlarged Business Client Team, which now provides a wide range of high quality and focussed services to a growing client base.

Lawrence's expertise covers:

- Business tax planning
- Owner managed businesses
- Auditing
- Developing business accounting and reporting systems
- R&D tax credits
- Business acquisitions and disposals
- Special needs of technology based companies
- General business planning advice

Qualifications:

BSc, FCA

Griffith J Kinsman – Associate

Griffith provides personal advice to individual clients on accountancy, taxation and VAT and general business planning.

Experience

Griffith qualified as a Chartered Certified Accountant in 1975 becoming a partner in a local practice in 1976. Following the formation of CKLG in July 2007 Griffith became a partner and his principal focus has been to provide accountancy and taxation services to corporate and unincorporated businesses and individuals. Griffith also has additional expertise in capital and inheritance tax planning.



Griffith's expertise covers:

- Accountancy
- Taxation including inheritance and capital gains taxation
- HM Revenue and Customs investigations
- VAT
- Business purchase and sale
- Management accounting

Qualification:

FCCA

Jeremy Francis – Associate

Jeremy joins CKLG Accountants as an Associate following his retirement from a major accountancy firm. He helps clients of CKLG who have complex or international tax issues, and also those involved in buying, selling or restructuring their businesses.



Experience

As the Head of Tax for the London office of a major firm of accountants Jeremy was responsible for a team of over 200 people, including training and development, technical standards, and profitability. His clients included wealthy families, and owner managed businesses.

Jeremy's expertise covers:

- Strategic tax planning for wealthy families
- Business planning for owner managed businesses
- International tax issues
- Tax aspects of corporate and property transactions

Qualification:

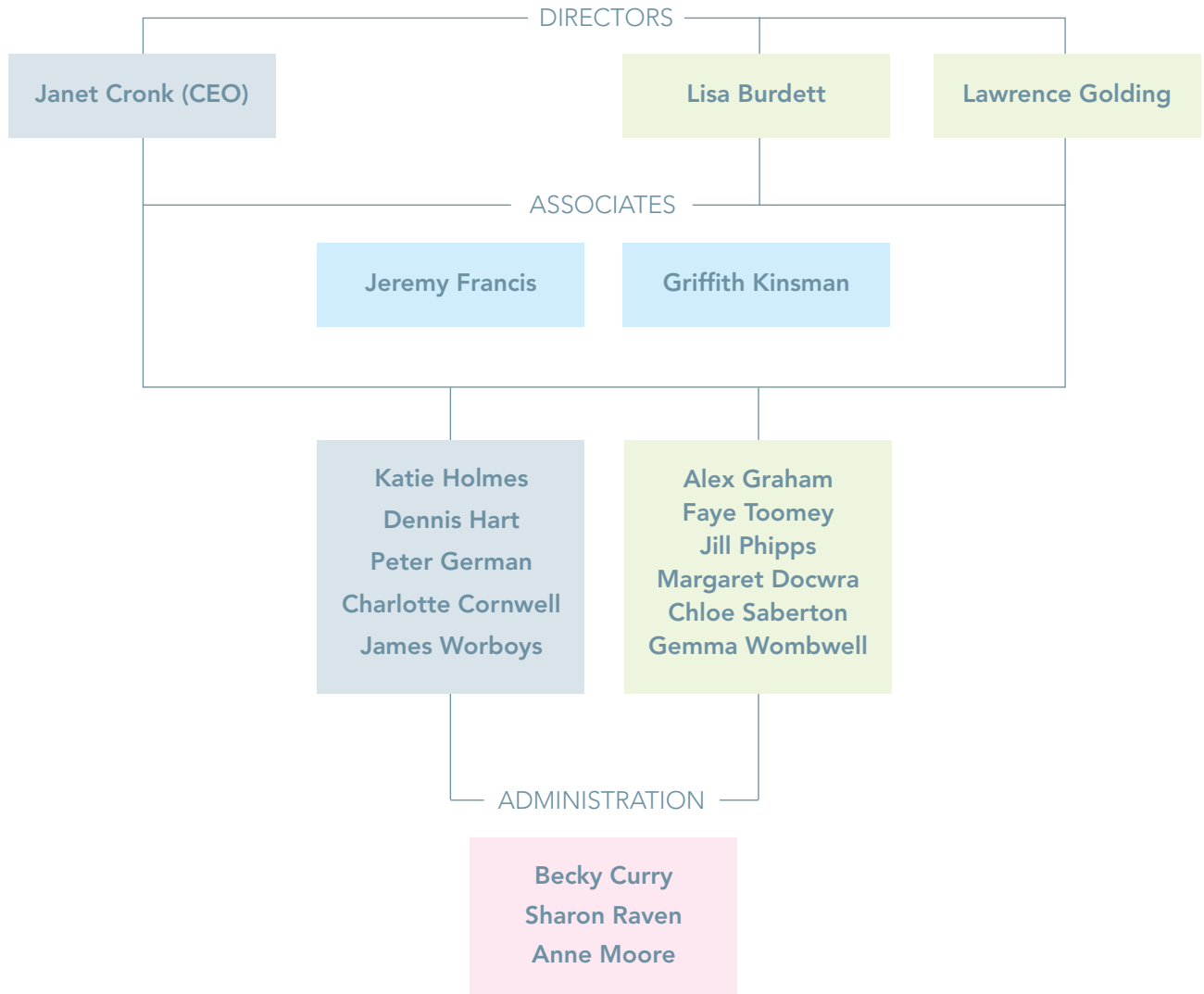
FCA, CTA

CKLG Organisation Chart



PRIVATE CLIENT SERVICES

BUSINESS SERVICES



Our Business Client Services

Our business clients range from start-up businesses and partnerships to SMEs and Corporate Groups with international concerns. We also provide specialist audit, accountancy and taxation services to a number of Charities, Agricultural Estates and Medical Practitioners. For each client our aims are simple: to provide a service which is prompt, flawless and friendly, and which will increase your profitability. We will listen carefully to what you need and provide a service that is exclusively designed to meet your needs, ranging from audit, accounts and tax returns to bookkeeping services including payroll and VAT returns. In addition, we encourage a continuing dialogue, which will facilitate business growth.

- Business Start Up
- Planning for Success
- Business Services
- Accounting
- Auditing and Assurance
- Corporate Tax
- Corporate Finance
- Company Secretarial

Our Private Client Services

CKLG have vast experience of all aspects of personal and trust tax issues with a notable expertise in all aspects of estate tax planning. We will dedicate our own resources to making the best use of yours, and guide you through the numerous minefields, which often trap the unwary. As well as preparing and submitting your tax returns, we are dedicated to offering timely, individual advice and will work closely with you to achieve the best solution.

- Self Assessment Tax Return
- Personal Tax Planning
- Inheritance Tax Planning and Advice
- Capital Gains Tax
- Trusts and Estates
- Residence and Domicile

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